IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	_)	
In re:)	Chapter 11
)	
DIAMOND SPORTS GROUP, LLC, et al., 1)	Case No. 23-90116 (CML)
)	
Debtors.)	(Jointly Administered)
)	Re: Docket No. 1034

CERTIFICATE OF NO OBJECTION WITH RESPECT TO THE APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF DIAMOND SPORTS GROUP, LLC, *ET AL*. TO RETAIN AND EMPLOY REID COLLINS & TSAI LLP AS SPECIAL COUNSEL, EFFECTIVE AS OF JULY 18, 2023

Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, effective January 1, 2023 (the "Complex Chapter 11 Case Procedures") and the *Order Granting Complex Chapter 11 Bankruptcy Case Treatment* [Docket No. 41], the undersigned counsel for the Official Committee of Unsecured Creditors (the "Committee") of Diamond Sports Group, LLC, *et al.* (the "Debtors") hereby certifies as follows:

- 1. On May 1, 2023, the Committee filed the Application of the Official Committee of Unsecured Creditors of Diamond Sports Group, LLC, et al. to Retain and Employ Reid Collins & Tsai LLP as Special Counsel, Effective as of July 18, 2023 [Docket No. 1034] (the "Application").²
 - 2. The deadline for receipt of objections to the Application has passed.
- 3. In accordance with paragraph 44 of the Complex Chapter 11 Case Procedures, the undersigned counsel represents to the Court that the Committee is unaware of any objection to the

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://cases.ra.kroll.com/DSG. The Debtors' service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

Application and that counsel has reviewed the Court's docket and no objections/responses appear thereon.

4. Accordingly, the Committee requests that the Court enter the proposed *Order Authorizing the Retention of Reid Collins & Tsai LLP as Special Counsel to the Official Committee of Unsecured Creditors of Diamond Sports Group, LLC, et al., Effective as of July 18*, 2023, which was filed with the Application and is attached hereto, at its earliest convenience.

Dated: August 25, 2023 Respectfully Submitted,

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Marty L. Brimmage, Jr.

Marty L. Brimmage, Jr. (State Bar No. 00793386; S.D. Tex. 30464) 2300 N. Field Street, Suite 1800 Dallas, TX 75201-2481

Telephone: (214) 969-2800 Facsimile: (214) 969-4343

Email: mbrimmage@akingump.com

-and-

Ira S. Dizengoff (admitted *pro hac vice*)
Abid Qureshi (admitted *pro hac vice*)
Naomi Moss (admitted *pro hac vice*)
One Bryant Park

New York, NY 10036-6745 Telephone: (212) 872-1000 Facsimile: (212) 872-1002

Email: idizengoff@akingump.com Email: aqureshi@akingump.com Email: nmoss@akingump.com

-and-

Scott L. Alberino (admitted *pro hac vice*) 2001 K Street N.W. Washington, DC 20006-1037

Telephone: (202) 887-4000 Facsimile: (202) 887-4288

Email: salberino@akingump.com

Counsel to the Official Committee of Unsecured Creditors of Diamond Sports Group, LLC, et al.

CERTIFICATE OF SERVICE

I hereby certify that, on August 25, 2023, I caused a true and correct copy of the foregoing to be served via email through the Court's Electronic Case Filing System on the parties that have consented to such service.

/s/ Marty L. Brimmage, Jr.
Marty L. Brimmage, Jr.

Proposed Order